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# PDMP Insight: A Business Intelligence and Data Warehousing Framework for PDMPs

March 31, 2022

Florida Overdose Data to Action
PDMP Insight
Business Intelligence (BI) Architecture



March 31, 2022 4:00PM to 5:00PM

Moderator
Pat Knue, IIR
PDMP TTAC Director



**Presenters** 

John Robertson, Data/Business Intelligence Architect Chief Technology Officer of OmniCore







#### **Objectives**

- Understand the importance of PDMPs focusing on BI as a holistic capability
- Understand why PDMP Insight measures capability progress against an industry standard maturity scale
- Understand the individual components recommended for BI success
- Understand the power of PDMP Insight to support and deepen insightful decision making for the organization
- Review proof-of-concept visualization developed with PDMP Insight



## PDMP Insight Key Definitions

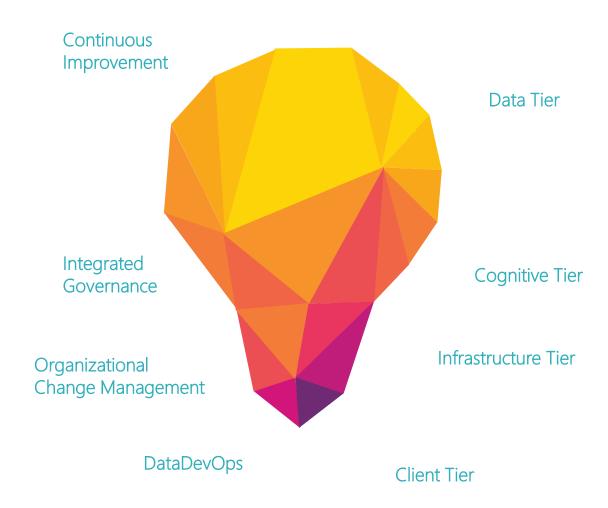
- Business Intelligence An umbrella term that includes the applications, infrastructure, tools, and best practices that enable access to and analysis of information to improve and optimize decisions and performance.
- Insight The capacity to gain an accurate and deep intuitive understanding of a person or thing.
- Data Warehouse A storage scheme designed to hold data extract from many source systems. The warehouse then combines that data in an aggregate, summary form suitable for comprehensive data analysis and reporting for predefined business needs



- A multi-tiered, architectural framework designed to empower PDMPs with the *capability* to implement and sustain a holistic approach to Business Intelligence (BI).
- The capability is implemented based on right-sizing people, processes, and technology to enhance existing analytics maturity and minimize the disruptive impact of organizational change.
- The core component of the data architecture is an elastic, centralized, modern data warehouse (MDW) optimized for data analysis.



## PDMP Insight Business Tier





#### **Program Tiers**

- Business Tier All organizational program elements required to define, execute, and manage the capability
- Data Tier Implements primary components of the Data Architecture including the MDW executed through a Data Management Framework (DMF)
- Cognitive Tier Multi-Dimensional Online Analytical Processing (OLAP) and Cognitive Services (Advanced Analytics/AI/ML)
- Infrastructure Tier Cloud-based services orchestrated for innovation pipelines that are limitless and life-cycle driven
- Client Tier Consists of tools for developing BI logic, data visualizations, and data analysis
- DataDevOps Tier DataOps + DevOps = Formal, standardized design/build processes in the development and deployment of BI components
- Organizational Change Management (OCM) Tier Manages the impact of BI on the organization's information culture
- Integrated Governance Tier Seamless integration of PDMPI concerns into the existing operational governance model of the
   PDMP
- Continuous Improvement (CI) Tier Prioritizes process improvements, maturity growth, and sustainability for the PDMPI capability



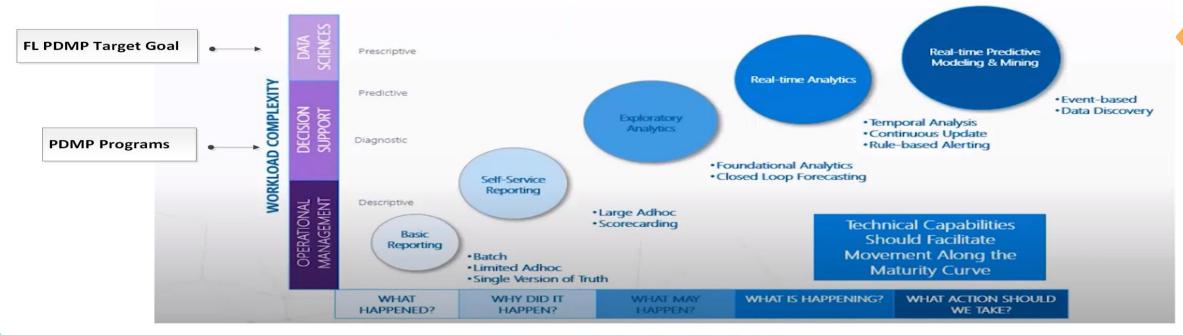
# PDMP Insight Program Team

- Architects (BI, Data, Data Warehouse)
- Project Managers
- Epidemiologists
- Business Analysts
- Data Scientists
- Subject Matter Experts
- BI Developers



E-FORCSE Insight Analytical Maturity Model (AMM)

#### Analytical Maturity Curve



#### **Data Sophistication**

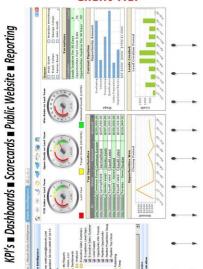
- Raw Data Reporting Database Data Warehouse OLAP Cubes Big Data
  - Snapshot Streaming/Real Time
  - Heterogeneous Datasource Linking



## Agile DataOps CI/CD Release Companies (BI) Project Screen Scre

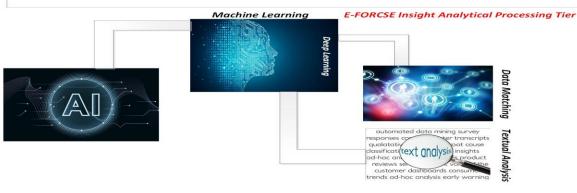
#### **Cloud Infrastructure Services**

#### Client Tier



Data/Text Mining & Analysis
Metrics & Measures
Growth
Trends
Prediction







**Business Tier** 

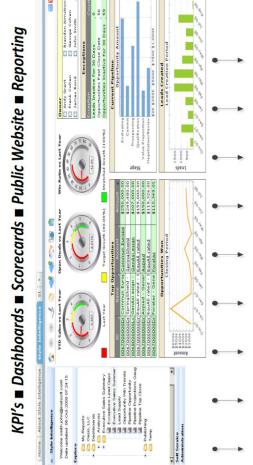
Develop



# PDMP Insight \* Client Tier \*



Standardization recommended for formal artifact development



Client Tier

















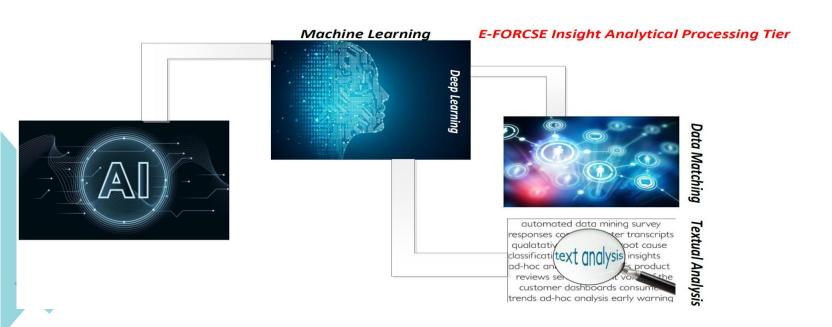




Online Analytical Processing – Data Cubes for simplified rollup based /drill down/drill through analysis

#### **Cognitive Services**

- Machine Learning (ML) deep analysis facilitates entity (patient, drug, etc.) data pattern matching and rationalization of unstructured data sources (fatal OD/non-fatal OD information)
- Artificial Intelligence (AI) greatly enhances the prospect of an enterprise predictive model when informed by deep machine learning, data analysis outcomes, data mining results, <u>longitudinal data trends</u>, and supervised engagement.

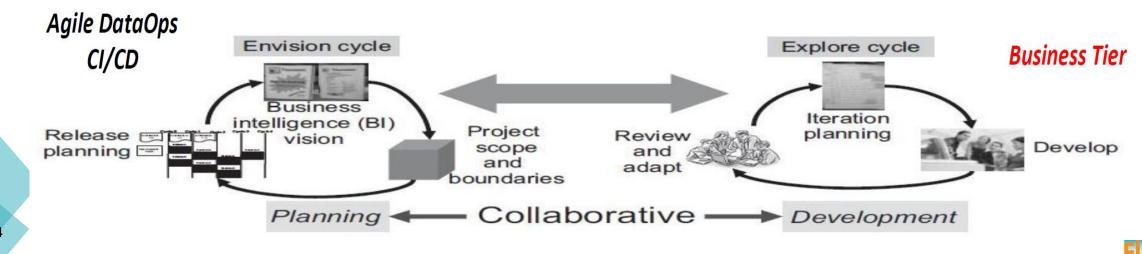




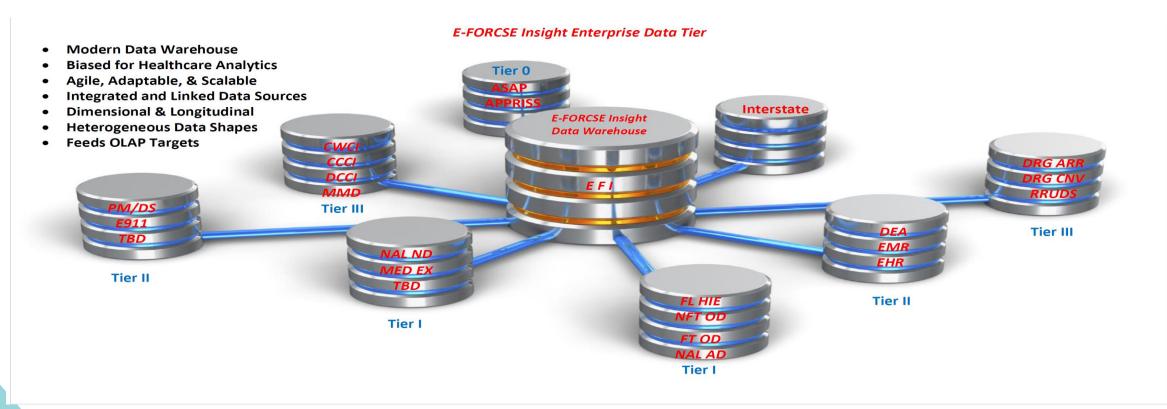


# \* Business Tier \*

- Business Case
- Project Management Plan & Schedule
- Business Requirements Management Functional, Technical With Traceability Matrix (RTM)
- Business Process Management & Analysis
- Agile Business Processes
- Standards Driven (Modeling, DataDevOps)



\* Data Tier \*



- Dimensionality Facts & Conformed Dimensions (unique patient identification regardless of data source)
  - Data Integration Multi-sourced and transitioned between bronze, silver, & golden "states"



\* Data Tier \* - Data Integration

#### Tier I

- PDMP Data
  - Dispensations
  - Search/Query
  - User Activity

#### Tier II

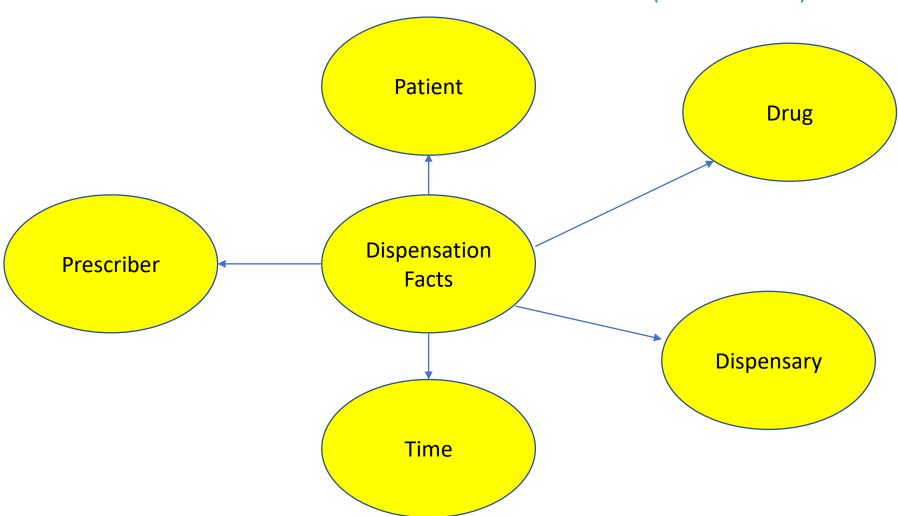
- HIE
- Nonfatal Overdose
- Fatal Overdose
- Naloxone Administration
- Naloxone/Narcan Dispensing
- Medical Examiner Reports
- DEA
- EMR/EHR
- E911
- Interstate Information
- Sales

#### Tier III

- Drug Related Arrests
- Drug Related Convictions
- Child Welfare Case Information
- Drug Court Case Information
- Medical Marijuana Dispensing
- Risk Ratings Urine Drug Screens

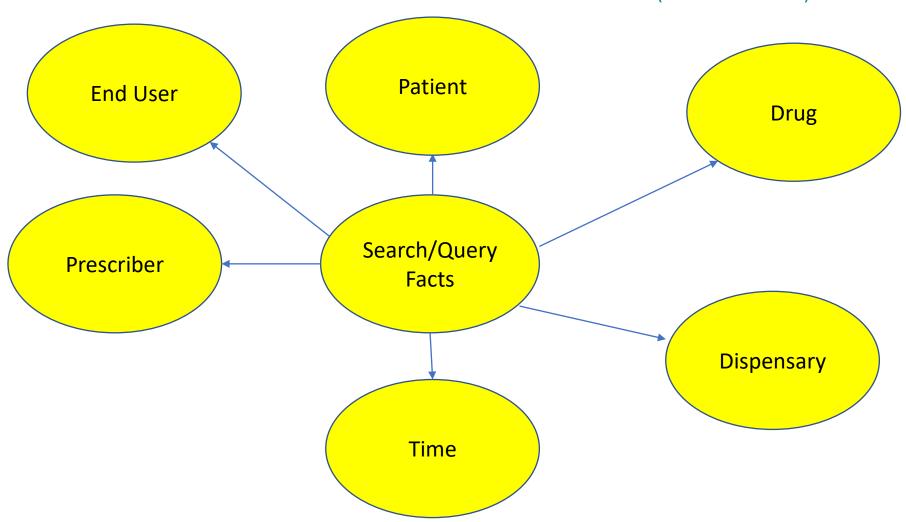


\* Data Tier \* - Dimensional Data Model (PDMP Data)





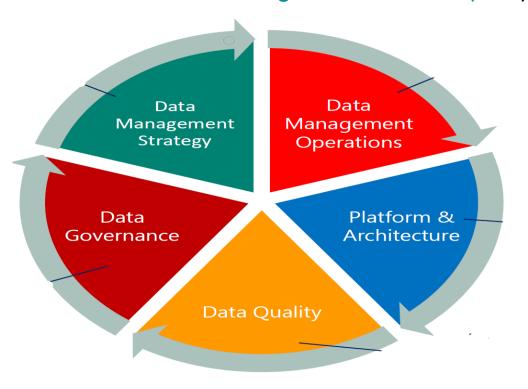
\* Data Tier \* - Dimensional Data Model (PDMP Data)





\* Data Tier \*

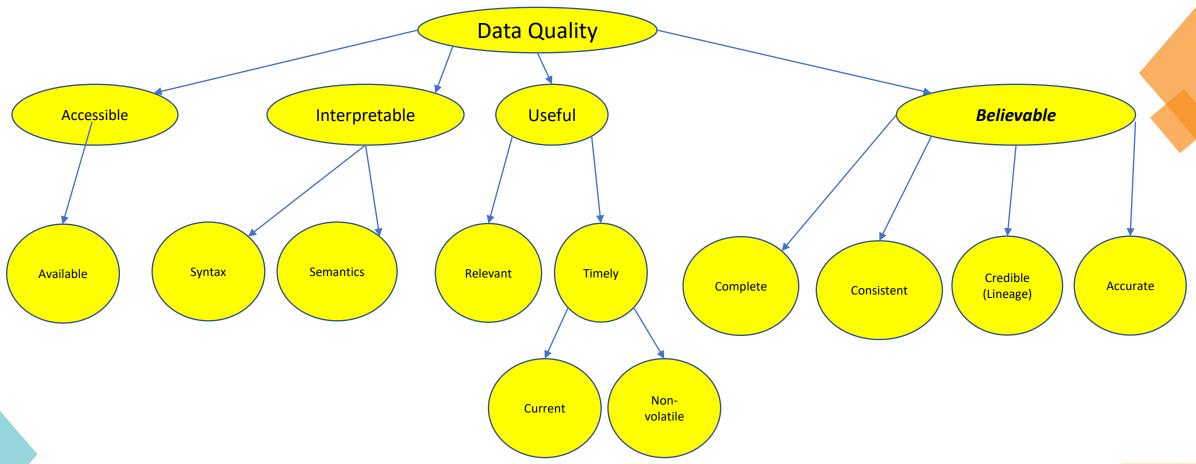
Data Management Framework (DMF)



- Data Governance
- Data Quality Assurance
- Data Meaning via Data Dictionary



\* Data Tier \* - Dimensional Data Quality For BI





#### \* Data Tier \* - Data Dictionary Documents and Defines Meaning

Florida Department of Health Information Data Warehouse Requirements EFI Unified, Standardized Healthcare Data Elements

Fiscal Year: 2020-21

Business System Data Source: ASAP via APPRISS

Definition Basis: Native
Data Element Number: 101005

Data Element Name: Date Sold (Situational)



#### Description

This field is used to determine the date the prescription was dispensed (left the pharmacy), not the date it was prepared. This date could be captured from the point-of-sales (POS) system, if the pharmacy has a POS system, and there is a bidirectional flow with the pharmacy management system in order to capture and report this date. Or it could be captured and reported from a will-call management system, integrated with the pharmacy management system.

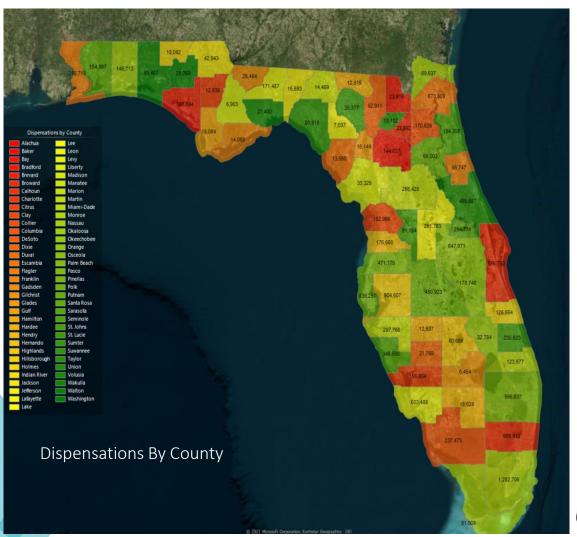
Code Definition/Example

N/A

| Length:                  | 8  |                    |
|--------------------------|--|--------------------|
| Data Type:               | Date   |                    |
| Year Implemented:        | 2019-20  |                    |
|                          |  |                    |
| Format:                  | YYYYMMDD   |                    |
| DW Instantiation Points: | asap.DispensingRecord.DateSold                   |                    |
| (Schema.Table.Column)    | dbo.FactDispensing.DateSold                      |                    |
| (Red = Origin)           |  |                    |
|                          |  |                    |
| EFI Notes:               | Specify additional subject matter expertise here |                    |
| Extended Reference Data: | { Links to Full Code Table }                     |                    |
| Sample Query:            | select datesold, count(*) as 'Dispensings'       |                    |
|                          | from dbo.factdispensing                          |                    |
|                          | group by datesold<br>order by dispensings desc   |                    |
| Change Log:              | Date Date  | Purpose            |
|                          | 9/1/2019   | Data element added |



#### Drill Down Data Visualization Example From E-FORCSE BI



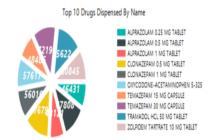
Outcome 2: Reduction of the quantity of pharmaceutical controlled substances obtained by individuals

Performance Measure: Characteristics of controlled substances reported to the PDMS.

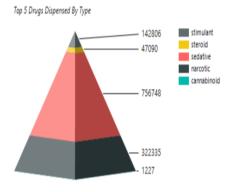
\* Miami-Dade County \*

| Data Characteristics         | RY21       | RY20-21<br>Change (%) |
|------------------------------|------------|-----------------------|
| Prescription (Rx)            | 1,271,825  |                       |
| Days Supply                  | 33,532,102 |                       |
| Patient                      | 355,998    |                       |
| Pharmacy                     | 1,663      |                       |
| Prescriber                   | 20,814     |                       |
| Population 18 years and over | 2,188,432  |                       |

Table 2. Characteristics of schedule II through schedule V prescriptions dispensed to Florida residents 18 years of age and older.













### **Open Discussion**



#### **Contact Information**

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#### **Presenters**

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